

Monday, October 10, 2016

## Ringkasan Utama

- Snapshot Global:** Pasar sedang mencermati aksi debat kedua antara Hillary Clinton dan Donald Trump dalam pertarungan pemilu presiden AS pagi ini. Fokus pasar akan kepada persepsi dukungan terhadap Trump setelah tersebarnya video tentang komentar negatif kandidat tersebut terhadap kaum wanita. Sementara itu, pasar juga mencermati adanya data Nonfarm Payrolls AS yang agak kurang dariantisipasi pasar, 156 ribu dibandingkan konsensus 172 ribu.
- Indonesia:** Jepang dan Indonesia bersepakat memperpanjangkan perjanjian swap bilateral antara kedua negara sebesar USD22,76bn. Hal ini disepakati dalam rapat antara petinggi kedua negara tersebut di Washington DC, pada saat rapat tahunan IMF.

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## Analisa Sekilas

- FX:** Mexican Peso menguat terhadap mata uang AS setelah adanya persepsi bahwa kemungkinan Trump memenangi pemilu presiden AS semakin minim setelah skandal terakhir.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	12989	EUR-USD	1,1201	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14457,25	GBP-USD	1,2434	DJIA	18240,49	-28,01
GBP-IDR	16147,13	USD-JPY	102,98	Nasdaq	5292,41	-14,45
JPY-IDR	125,12	AUD-USD	0,7582	Nikkei 225	16860,09	-39,01
AUD-IDR	9837,92	NZD-USD	0,7156	STI	2875,24	-9,98
CAD-IDR	9799,15	USD-CAD	1,3296	KLCI	1665,38	-1,35
SGD-IDR	9450,93	USD-CHF	0,9775	JCI	5377,15	-32,19
MYR-IDR	3124,42	USD-NOK	8,0862	Baltic Dry	921,00	6,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,79	1Y	6,17			
1 Minggu	5,26	2Y	6,73			
1 Bulan	6,20	5Y	6,95			
3 Bulan	7,04	10Y	7,11			
6 Bulan	7,29	15Y	7,33			
12 Bulan	7,50	20Y	7,44			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research &amp; Strategy

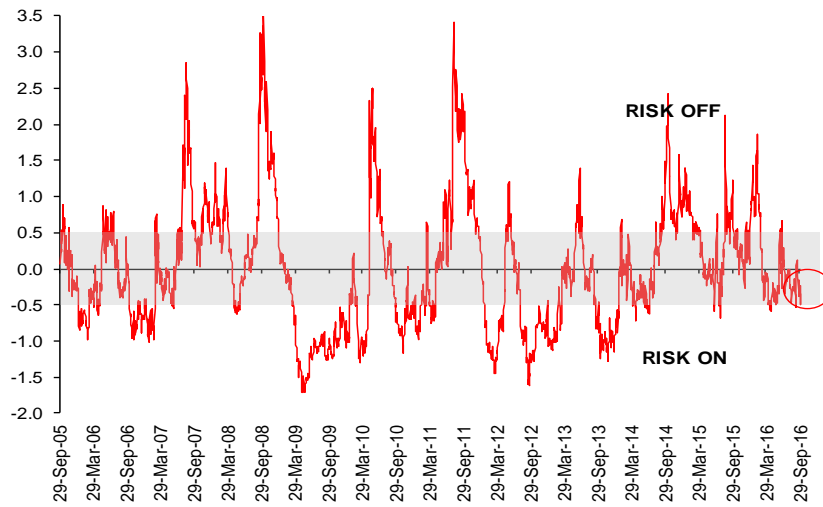
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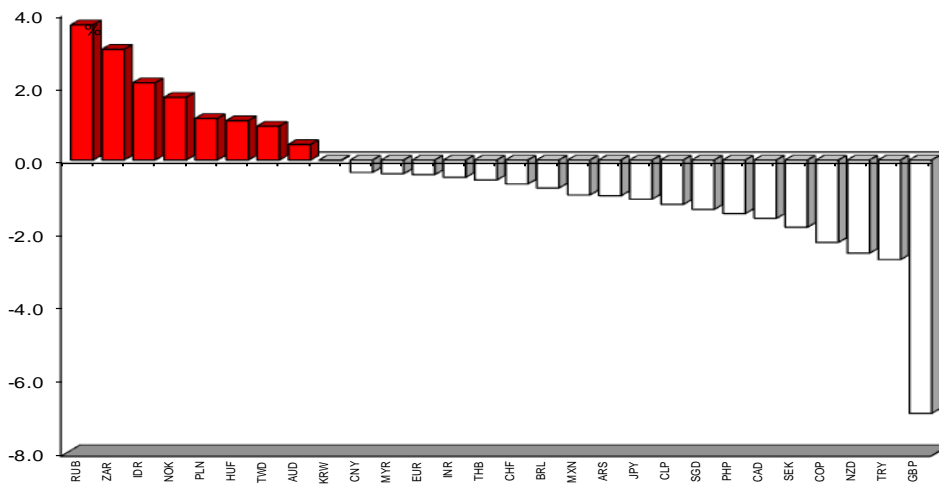
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/07/2016 08:00	JN	Labor Cash Earnings YoY	Aug	0.40%	-0.10%	1.40%	1.20%
10/07/2016 09:31	CH	Foreign Reserves	Sep	\$3180.0b	\$3166.4b	\$3185.2b	--
10/07/2016 12:00	MA	Trade Balance MYR	Aug	6.60b	8.51b	1.91b	--
<b>10/07/2016 14:00</b>	<b>GE</b>	<b>Industrial Production SA MoM</b>	<b>Aug</b>	<b>1.00%</b>	<b>2.50%</b>	<b>-1.50%</b>	--
10/07/2016 14:00	GE	Industrial Production WDA YoY	Aug	0.40%	1.90%	-1.20%	-1.30%
10/07/2016 14:45	FR	Trade Balance	Aug	-3850m	-4255m	-4505m	-4261m
10/07/2016 14:45	FR	Current Account Balance	Aug	--	-2.1b	-2.6b	-2.9b
<b>10/07/2016 14:45</b>	<b>FR</b>	<b>Industrial Production MoM</b>	<b>Aug</b>	<b>0.60%</b>	<b>2.10%</b>	<b>-0.60%</b>	<b>-0.50%</b>
<b>10/07/2016 14:45</b>	<b>FR</b>	<b>Industrial Production YoY</b>	<b>Aug</b>	<b>-1.30%</b>	<b>0.50%</b>	<b>-0.10%</b>	--
10/07/2016 14:45	FR	Manufacturing Production MoM	Aug	0.30%	2.20%	-0.30%	-0.20%
10/07/2016 15:00	MA	Foreign Reserves	Sep-30	--	\$97.7b	\$97.7b	--
<b>10/07/2016 15:30</b>	<b>UK</b>	<b>Halifax House Prices MoM</b>	<b>Sep</b>	<b>0.00%</b>	<b>0.10%</b>	<b>-0.20%</b>	<b>-0.30%</b>
<b>10/07/2016 15:30</b>	<b>TH</b>	<b>Foreign Reserves</b>	<b>Sep-30</b>	--	<b>\$180.5b</b>	<b>\$180.7b</b>	--
10/07/2016 16:00	TA	Trade Balance	Sep	\$3.92b	\$4.37b	\$3.99b	--
<b>10/07/2016 16:00</b>	<b>TA</b>	<b>Exports YoY</b>	<b>Sep</b>	<b>2.80%</b>	<b>-1.80%</b>	<b>1.00%</b>	--
<b>10/07/2016 16:30</b>	<b>UK</b>	<b>Industrial Production MoM</b>	<b>Aug</b>	<b>0.10%</b>	<b>-0.40%</b>	<b>0.10%</b>	--
10/07/2016 16:30	UK	Industrial Production YoY	Aug	1.30%	0.70%	2.10%	--
<b>10/07/2016 16:30</b>	<b>UK</b>	<b>Mfg Production MoM</b>	<b>Aug</b>	<b>0.40%</b>	<b>0.20%</b>	<b>-0.90%</b>	--
10/07/2016 16:30	UK	Manufacturing Production YoY	Aug	0.80%	0.50%	0.80%	0.70%
10/07/2016 16:30	UK	Trade Balance	Aug	£4,000	£4,733	£4,502	£2,203
<b>10/07/2016 16:59</b>	<b>ID</b>	<b>Foreign Reserves</b>	<b>Sep</b>	--	<b>\$115.67b</b>	<b>\$113.54b</b>	--
10/07/2016 17:26	HK	Foreign Reserves	Sep	--	\$362.5b	\$362.7b	--
<b>10/07/2016 20:30</b>	<b>CA</b>	<b>Unemployment Rate</b>	<b>Sep</b>	<b>7.00%</b>	<b>7.00%</b>	<b>7.00%</b>	--
<b>10/07/2016 20:30</b>	<b>US</b>	<b>Change in Nonfarm Payrolls</b>	<b>Sep</b>	<b>172k</b>	<b>156k</b>	<b>151k</b>	<b>167k</b>
<b>10/07/2016 20:30</b>	<b>CA</b>	<b>Net Change in Employment</b>	<b>Sep</b>	<b>7.5k</b>	<b>67.2k</b>	<b>26.2k</b>	--
10/07/2016 20:30	US	Change in Manufact. Payrolls	Sep	-4k	-13k	-14k	-16k
<b>10/07/2016 20:30</b>	<b>US</b>	<b>Unemployment Rate</b>	<b>Sep</b>	<b>4.90%</b>	<b>5.00%</b>	<b>4.90%</b>	--
<b>10/07/2016 22:00</b>	<b>US</b>	<b>Wholesale Inventories MoM</b>	<b>Aug F</b>	<b>-0.10%</b>	<b>-0.20%</b>	<b>-0.10%</b>	--
10/08/2016 09:45	CH	Caixin China PMI Services	Sep	--	52	52.1	--
10/08/2016 09:45	CH	Caixin China PMI Composite	Sep	--	51.4	51.8	--
10/10/2016 14:00	GE	Trade Balance	Aug	19.5b	--	19.5b	--
10/10/2016 14:00	GE	Current Account Balance	Aug	15.0b	--	18.6b	--
10/10/2016 14:00	GE	Exports SA MoM	Aug	2.20%	--	-2.60%	--
<b>10/10/2016 16:00</b>	<b>IT</b>	<b>Industrial Production MoM</b>	<b>Aug</b>	<b>-0.10%</b>	--	<b>0.40%</b>	--
10/10/2016 16:00	IT	Industrial Production WDA YoY	Aug	-0.30%	--	-0.30%	--
<b>10/10/2016 20:00</b>	<b>IN</b>	<b>Industrial Production YoY</b>	<b>Aug</b>	<b>-0.30%</b>	--	<b>-2.40%</b>	--
<b>10/10/2016 10/13</b>	<b>VN</b>	<b>Domestic Vehicle Sales YoY</b>	<b>Sep</b>	--	--	<b>28.40%</b>	--
10/10/2016 10/15	CH	New Yuan Loans CNY	Sep	1000.0b	--	948.7b	--
<b>10/10/2016 10/15</b>	<b>CH</b>	<b>Money Supply M2 YoY</b>	<b>Sep</b>	<b>11.60%</b>	--	<b>11.40%</b>	--

Source: Bloomberg

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